



Bank Name: Benchmark Bank

Number of Accounts: 6



Looks good. According to the information you have entered, EDIE estimates that your deposit accounts at this financial institution appear to be fully insured. It is important to be familiar with your FDIC coverage limits -- you should use EDIE every time you make changes to your accounts to make sure your deposits are always fully insured.

Single Accounts

Account Nickname	Balance	Owner(s)	Beneficiaries
Single Account	\$250,000.00	Mary	NA
Single Account	\$250,000.00	Mike	NA
Insurance Summary	Balance	Insured	Uninsured
Mary Single	\$250,000.00	\$250,000.00	\$0.00
Mike Single	\$250,000.00	\$250,000.00	\$0.00

Joint Accounts

Account Nickname	Balance	Owner(s)	Beneficiaries
Joint Account	\$1,000,000.00	Mary Mike John Sally	NA
Insurance Summary	Balance	Insured	Uninsured
Mary Joint	\$250,000.00	\$250,000.00	\$0.00
Mike Joint	\$250,000.00	\$250,000.00	\$0.00
John Joint	\$250,000.00	\$250,000.00	\$0.00
Sally Joint	\$250,000.00	\$250,000.00	\$0.00

Revocable Trust Accounts

Account Nickname	Balance	Owner(s)	Beneficiaries
POD 1	\$1,000,000.00	Mike Mary	John Sally
POD 2	\$250,000.00	Mike	Mary
POD 3	\$250,000.00	Mary	Mike
Insurance Summary	Balance	Insured	Uninsured
Mike POD/ITF John, Sally, Mary	\$750,000.00	\$750,000.00	\$0.00
Mary POD/ITF John, Sally, Mike	\$750,000.00	\$750,000.00	\$0.00

Total for all accounts at Benchmark Bank (Totals will be rounded)

Balance	Insured	Uninsured
\$3,000,000.00	\$3,000,000.00	\$0.00

This calculation assumes that all of the above accounts are on deposit in an FDIC-insured bank, and that the account owners do not have accounts other than those listed above at Benchmark Bank.

Report generated on: March 22, 2023

EDIE is designed to give an accurate deposit insurance calculation, assuming it is properly used and the account information is correctly entered. However, the results and conclusions generated by EDIE are strictly advisory. All actual claims for deposit insurance shall be governed exclusively by information set forth in the FDIC-insured institution's records and applicable federal statutes and regulations then in effect. This calculation is based on the deposit insurance regulations in effect as of July, 2011. The standard insurance amount is \$250,000 per depositor, per insured bank, for each ownership category.