



BENCHMARK BANK

Confidential Personal Financial Statement/Certification as of

The assets, liabilities, income and expenses described on this (or the attached) financial statement are (check the appropriate box):

- Individual If this is an individual financial statement, list all your income, expenses and assets including your partial ownership interest in and income from any partially owned assets and list all of your direct and contingent liabilities.
Joint If this is a joint financial statement, list all of both of your income, expenses and assets including your partial ownership in and income from any partially owned assets and list all of both of your direct and contingent liabilities. A separate Personal Financial Statement may be provided for each individual if you prefer.

We intend to apply for joint credit. (Applicant) (Co-applicant)

Table with personal information fields: Name, Date of Birth, Employer, Years, Home Address, Phone, Social Security #, Occupation, Years, Position, Years, City/State/Zip, No. Dependents, Drivers License # & State, Business Address, Phone, Joint/Spouse Name, Date of Birth, Employer, Years, Home Address, Phone, Social Security #, Occupation, Years, Position, Years, City/State/Zip, Rel'ship to above, Drivers License # & State, Business Address, Phone.

I (we) understand that the following questions are addressed to me (us) and I (we) have answered them as appropriate.

- 1. Are you named as beneficiary of a trust, will or estate?
2. Are any of the assets listed herein held under a trust agreement of any type, held in an estate, or in any other name or capacity? Please detail in "Additional Remarks" below.
3. Are any of the assets listed herein on deposit, located, or otherwise held outside the United States of America?
4. Do any of your assets secure any debts which have not been reported in the following schedules?
5. Are any of the assets listed herein located in the community property states of Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Texas, or Washington?
6. Are any of your real estate properties used by you in your business?
7. Have you ever filed for personal bankruptcy, had property you owned foreclosed, or made a settlement or an assignment for the benefit of creditors?
8. Has any corporation or partnership in which you are (were) a major owner or a general partner ever filed for bankruptcy, had property it owned foreclosed, or made a settlement or assignment for the benefit of creditors?
9. Are you, or any corporation or partnerships in which you are a major owner or a general partner, a party to any suit or legal action, or are there any unsatisfied judgments against you?
10. Personal income tax returns have been filed through (year) Are any income tax returns, whether personal or that of any corporation or partnership in which you are a major owner or a general partner, currently being audited or contested?
11. Are you an officer, director, or principal shareholder of a financial institution?

I (we) have explained fully under "Additional Remarks" on this page (or an attachment) my (our) "Yes" answers to the foregoing questions.

- 12. I (we) have made a will; the executor(s)

Additional Remarks

The undersigned (I:We) herewith submit to Benchmark Bank (you) this (or the attached) financial and supporting schedules which constitute my (our) personal financial statement. This statement is submitted to you for the purpose of inducing you to extend or maintain credit to me (us) whether as direct obligor(s) or indirectly as guarantor(s) or other indirect obligor(s) of credit extended to others. I (we) hereby certify that this statement presents a true, complete, and correct statement of my (our) financial condition as of the date shown and does not omit any pertinent information. I (we) understand that misrepresenting information on this (or the attached) statement is a criminal offense under federal law.

I (we) will notify you promptly in writing of any material unfavorable change in my (our) financial condition. In the absence of such notice, you may consider this a continuing statement and substantially correct. If I (we) apply for further credit, this statement shall have the same force and effect as if delivered as an original statement of my (our) financial condition at the time I (we) request such further credit. You are hereby authorized to contact credit reporting agencies and other sources for the purpose of verifying any information stated herein or at any time are authorized to answer any questions about your credit experience with me (us), and furnish Benchmark Bank information which I (we) have provided to you and information regarding any of my (our) accounts.

Signature

Date

Signature

Date



**Schedule 1 - Cash; Deposit Accounts**

Name on Account	Deposit Institution & Location	Balance	Type of Account	Account Number	Pledged? Yes/No

**Total This Bank to Page 2**

**Total Other Institutions to Page 2**

**Schedule 2 - Securities; Stocks and Bonds** *\*\*Restricted\*\* means trading of the Security is subject to limitations due to letter, legend or control.*

Name of Issuer	Where Traded	No. of Shares	Mkt. Price per Share	Market Value	Cost per Share	Pledged? Yes/No	*Restricted Yes/No	Registered in the Name of

**Total Marketable to Page 2**

**Total Not Publicly Traded to Page 2**

**Schedule 3 - Accounts Receivable; Notes Receivable**

Due From	Original Amount	Present Balance	Rate	Maturity	Payment Terms	Collectable? Yes/No	Collateral

**Total to Page 2**

**Schedule 4 - Life Insurance and Annuities (Including Employer Provided)**

Company	Face Amount	Beneficiary	Cash Value	Policy Loan	Net Cash Value	Insured	Pledged? Yes/No

**Total to Page 2**

**Schedule 5 - Deferred Compensation & Retirement Plans (Includes I.R.A. Accounts, KEOGH, 401(K) Fully Vested Benefit Plans, etc.)**

Trustee or Plan Administrator	Type of Account	Beneficiary	Balance/ Value	Plan Loan	Net Plan Value	In Name of

**Total to Page 2**

**Schedule 6 - Notes Payable (Exclude Mortgages Listed in Schedules 7 & 8)**

Due To	Original Amount	Present Balance	Rate	Maturity	Payment Terms	Current? Yes/No	Collateral

**Total to Page 2**

**\*\*If you are a Co-Maker, list the loan in this Schedule and state the Borrower's Name in the Collateral Column.**

